



Academy of Whole Learning
Bridge Builders Society

Letter of Intent for a Future Planned (Estate) Gift

I/We hereby inform Academy of Whole Learning, that a legacy gift is included in my/our estate plans. I/We understand that this commitment is revocable and can be modified by me/us at any time.

Name _____ Name of Spouse (if applicable) _____

Address _____

City, State, Zip _____

Phone # _____ Email _____

What is your birthday? ____/____/____ Spouse's birthday (if applicable) ____/____/____

I/We confirm the following planned gift to Academy of Whole Learning:

- Bequest in my/our will(s) in the amount of \$ _____ or _____ % of the residue
- Beneficiary of a life insurance policy with a value of \$ _____
- Other _____

Please designate my/our planned gift to Academy of Whole Learning as follows:

- General Operations
- Endowment
- Building Fund
- Other _____

Name of Estate Representative: _____ Contact info: _____

You may publish my/our name(s) as motivation for others to leave a future gift to benefit AOWL.

Please do not publish my/our names(s).

Date Signature Spouse's Signature (if applicable)

